

UZIO QUOTING

As a benefits broker, your goal is to help your clients make the best choices when it comes to their health insurance offering. UZIO Quoting supports brokers by providing them quoting technology that will allow you to find the best benefit offerings and dynamically present those options to your clients.

UZIO quoting technology will be a key tool in driving more scalable operations for your business and providing a streamlined experience for key decision makers.



Close sales after just one meeting

With UZIO's dynamic quoting engine, you can shop plans alongside key stakeholders and finalize a benefit package all in one meeting, all on the UZIO platform. With UZIO, there is no need to create a benefits-comparison spreadsheet ever again.



Eliminate the overhead of the RFP process

UZIO works with leading carriers in multiple states to ensure underwritten plans are available to shop on the UZIO system. Additionally, any Group-specific quotes can be automatically consumed by UZIO and added to your plan repository for easy shopping and comparison.



Empower the employer's shopping experience

The UZIO system allows stakeholders to dynamically filter through countless benefit options to find the plans that work best for their employees. Additionally, our cost-modeling tools allow employers to weigh their benefit options against any budgetary constraints. The benefit-shopping process has never been more intuitive.



Seamlessly kick off an Employee's open enrollment

Once sold, the plans selected in the quoting process can immediately be rolled into a groups digital Open Enrollment on the benefits platform. From the initial quote to the final employee enrollment, the entire benefits enrollment process can be managed by UZIO.